

Action	IPF Proposal Type	Definition	Assign to:
New Proposal	New	Proposal submitted for the first time, including a proposal for an unfunded research collaboration.	Proposals
Revision Proposal	Revision (competitive)	Federal proposal submitted to expand budget or scope of current award.	Proposals
Competitive Renewal Proposal	Renewal (competitive)	Federal proposal submitted for funds subsequent to current award.	Proposals
Proposal Resubmission	Resubmission	Federal unfunded proposal submitted again after modification within 37 months of the new application.	Proposals
Letter of Intent and Preliminary Proposal	LOI/Preliminary Proposal	Letters of intent and preliminary proposal for new funding if the sponsor requires a budget amount, agreement to terms and conditions at that phase/stage or institutional approval, endorsement or signature.	Proposals
Supplemental Proposal	Supplement	Proposal submitted to continue previously funded project or for additional funding for work not initially anticipated.	Proposals
Just-in-Time Requests	Not Applicable	Requests for additional information from the sponsor after the proposal submission and before a funding decision. This may include budget revisions, current and pending information and other requests.	Proposals
Significant Award Amendment	Amendment	Non-monetary modification to existing award that requires department and/or dean approval. Such modifications include changes in Principal Investigator and the administrative unit of the award. If you are unsure if a new IPF is required, email awards@ucdavis.edu .	Awards or Negotiations
After-the-Fact Proposal	After-the-Fact	PI or department submitted a proposal directly to the sponsor without having SPO review and approval of the submitted proposal. Award is already received and there was no proposal submitted to the sponsor.	Proposals if no award agreement received. Awards if an award agreement received.
Incremental Funding	Not Applicable	Incremental funds awarded which were included in an already submitted proposal budget (see “New” above). For example, the second year of a five-year award from NIH.	Awards or Negotiations
No-Cost-Extensions (NCEs)	Not Applicable	Request to extend the project period of an existing award.	Awards or Negotiations
Initiation of an (outgoing) Subaward	Not Applicable	Request to SPO to initiate a subaward from an award.	Subawards
Advance Account Requests	Not Applicable	Request for pre-award spending.	Proposals if no award agreement received. Awards if award agreement received.
Non-Monetary Agreements (CDAs, MOUs, Teaming Agreements)	Not Applicable	Request for Confidentiality Agreements, Non-Disclosure Agreements, Memorandum of Understanding, or Teaming Agreements. **For unfunded Research Collaborations see “Actions and Proposal Type New” or, if applicable, “After-the-fact” above.	Negotiations

Table 4: Actions and Proposal Types