

Research Administration Forum – August 26, 2020

UC Path – Contracts and Grants Administration

Q&A

From Corinne Esser to Everyone: 08:55 AM

we had an overpay by PATH in June. the employee paid back weeks ago, but the credit has not landed on the grant. how long do we wait for this?

A: Without knowing the details of this case, the best approach is to contact the UCPath Help Desk at [ucpath@ucdavis.edu](mailto:ucpath@ucdavis.edu).

From Cathryn Lawrence to Everyone: 08:56 AM

what is being done to address the timing of the direct retro process runs? it seems like there would be daily ad how paychecks at some campus daily meaning the direct retro overnights would never run.

A: The Direct Retro batch process cannot run on nights when a pay confirm is being run (i.e. bi-weekly, monthly and off-cycle pay checks) which results in delays between approving a Direct Retro and it appearing in the Ledger. This is a system restriction and there is no work underway to change this.

From Christine Herkenrath to Everyone: 08:56 AM

I see balancing issues when working on DR's that involve employees over the salary cap. I don't see this listed. Also, I am not able to process DR's for employees that have vacation entries and are over the salary cap. It will give me all sorts of errors when doing this.

A: The restrictions on the Earn Codes allowed with Capped Funding in the Direct Retro is currently being worked on by the UCPath Center. There is no current workaround within UCPath.

From Lenora Bruce to Everyone: 08:56 AM

effective date/expire date

From Wendall Nicholson to Everyone: 08:57 AM

Can we get these issues posted within UC Path as a warning at some point when we initiate a new action? There are way to many issues to keep track of what works as expected and what doesn't.

A: Thank you for this suggestion. We will work on updating the [ucpath.ucdavis.edu](http://ucpath.ucdavis.edu) System Info page for Finance/General Ledger.

From Lisa Reyes to Everyone: 08:57 AM

Yes

From Yevgeniy Gnedash to Everyone: 08:57 AM

I was told my help desk that we need to email [ucpath@ucdavis.edu](mailto:ucpath@ucdavis.edu) when we amend the date for an existing account, because it is not automatic. Is that correct?

A: This is correct.

From Ruoyi Wu to Everyone: 08:58 AM

Our 11-month faculty's summer salary are being charged by 8.3% of the leave accrual. How should we implement this in the grant budget, espeically for the grant with the summer salary as the main piece? Is it even allowed to budget this??

James: Please advise on the budgeting portion of this question.

A: UCPath is functioning as designed, however we are working on a request to exempt certain pay that is currently being assessed vacation leave such as summer salary. Until a change is agreed to and programed in the system, UCPath will assess on summer salary.

From Sharon Holgerson to Everyone: 08:59 AM

Correct the Buy down

Thank you!